

Supplier XMIT Setup Guide R1.0 October 7, 2024

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1. DOCUMENT INFORMATION

1.1. Publication Record

Upon approval of this document, Revision 1.0 is the current version.

Rev.	Publication Date	Author Name	Description of Revisions
1.0	10/07/2024	Zach Evens	Initial Publication

The graphics illustrated in this document represent the proposed design. Modifications made during development may alter the final design without changing intended functionality.

Numbers, currency, dates, and times in this document are written in English (United States) format; however, the application supports other languages and formats for numbers, times, and dates.

2. SUPPLIER XMIT SETUP GUIDE

2.1. Purpose

The purpose of this document is to provide setup instructions for transmission configurations so that ordering and sourcing setups are correct on the SUPPLIER XMIT SETUP screen.

2.2. Set Up Vendor Codes

Vendor (Supplier) Codes are set up on the SUPPLIER ENTRY screen.

Menu Path: Vendor, Vendor/Supplier, Supplier Main, SUPPLIER ENTRY screen

Enter a supplier in the 'SUPPLIER' field, and enter a supplier name (for reference) in the 'NAME' field.

Enter as many supplier locations that the system can expect to order from. In the example above, the first location (of 7) is selected.

2.3. Set Up Supplier XMIT Records for Each Location

The following fields are commonly used to set up XMIT Records in stores (e.g. 'SERVER LOGIN', 'SERVER PASSWORD', 'URL / EMAIL ADDRESS') and will change per supplier, as different suppliers use different logins.

2.3.1. Set Up Supplier XMIT Records – Sourcing

To set up a Sourcing Supplier XMIT Record, the following field configurations on the SUPPLIER XMIT SETUP screen must be correct, per location:

Menu Path: Vendor, Vendor/Supplier, Supplier XMIT, SUPPLIER XMIT SETUP screen

First, select a vendor from the 'SUPPLIER CODE' window, or enter it in the 'SUPPLIER CODE' textbox. Click the 'ADD' button to begin, and all fields in the 'eTrans Information' section of the screen become editable.

1. Enter 'PNL – part# lookup and special orders' in the 'PURPOSE' drop-down. (This is for sourcing setups).
2. Enter the default warehouse location in the 'SERVICE CODE' field.
3. Enter the login name in the 'SERVER LOGIN' field.
4. Click the 'SERVER PASSWORD' button to open the 'EDIT SERVER PASSWORD' pop-up. Enter the login password in the field. Check the 'Show Password' checkbox to view the password to check it for mistakes.
5. Enter the Customer ID in the 'TRANSMIT CODE' field.
6. Enter the Customer Number in the 'BILL TO ACCOUNT' field.
7. The 'CLIENT SYSTEM' fields will populate with the information set up in the 'Client System Setup' window for the vendor. (This includes the 'ENTERPRISE I.D.', 'CLIENT CODE', and 'DESCRIPTION' fields.) [See the section below for more information.](#)
8. Enter the endpoint for the supplier's website in the 'URL/EMAIL ADDRESS'.
9. Enter the protocol that will be used in the 'NAMESPACE OR DTD' field.

10. Enter a description in the 'DESCRIPTION' field. The description should help identify the sourcing supplier, so it should be unique.
11. Choose 'FTP – Host Sends (FTP, HTTP, etc)' from the 'PROCESS TYPE' drop-down.
12. Choose the type of transmission service from the 'TRANSMIT TYPE' drop-down.
13. Enter a number in the 'BUY FROM STORE' textbox, to indicate the location.

Click the 'TEST' button to test if the configuration is correct.

2.3.2. Set Up Supplier XMIT Records – Ordering

To set up Ordering for the Supplier XMIT Record, the following field configurations on the SUPPLIER XMIT SETUP screen must be correct per location:

Menu Path: Vendor, Vendor/Supplier, Supplier XMIT, SUPPLIER XMIT SETUP screen

The screenshot displays the 'SUPPLIER XMIT SETUP' window. At the top, it shows 'SUPPLIER CODE' as 'AW1' and 'AUTOWARES - L1'. Below this is a table for 'Existing Transmit Configurations' with columns for TRANSMIT TYPE, PROCESS TYPE, DESCRIPTION, and PURPOSE. The main section is 'eTrans Information', which includes fields for PURPOSE (XMT - purchase order transmission), SERVICE CODE (GRAND_RAPIDS), SERVER LOGIN (105), SERVER PASSWORD (a button to edit), TRANSMIT CODE (7777), BILL TO ACCOUNT (21905150), BILL TO PASSWORD, CLIENT SYSTEM (AW), ALT LOC LIMIT (0), URL / EMAIL ADDRESS (http://xml.autowares.com:8080/c), PHONE (WHEN DIALUP), CONTACT NAME, NAME/SPACE OR DTD (MCS), and a section for 'DoubleClick to select Special Code - at DESC enter to update' with fields for SPEC, DESCRIPTION, CODE, and DESC. To the right of these fields are several dropdown menus and checkboxes: DESCRIPTION (ORDERING FROM L1), PROCESS TYPE (FTP - Host Sends (FTP,HTTP,etc)), TRANSMIT TYPE (COUNTERWORKS), BUY FROM STORE (1), USE ALT MFG (NONE), PART PREFIX (NONE), PART SUFFIX (NONE), ACCEPT NOTE (X), TRANSMIT AS (SAME), ALLOW ORDER (X), SEQUENCE (0), ROUND, ORDER, LANGUAGE, FLAG3, and VERSION. At the bottom right, there are buttons for CLOSE, PREV, NEXT, EDIT, UPD, DEL, TEST, and RESET. A status bar at the very bottom indicates 'THERE ARE BACKGROUND INVOICES WAITING TO PRINT, CHECK THE PRINTER' and lists function keys F1 through F12.

First, select a vendor in the 'SUPPLIER CODE' window, or enter it in the 'SUPPLIER CODE' textbox.

Click the 'ADD' button and all fields in the 'eTrans Information' section of the screen become editable.

1. Enter 'XMT – Purchase order transmission' in the 'PURPOSE' drop-down. (This is for ordering on the SUPPLIER XMIT SETUP screen).
2. Enter the default warehouse location in the 'SERVICE CODE' field.
3. Enter the login name in the 'SERVER LOGIN' field.
4. Click the 'SERVER PASSWORD' button to open the 'EDIT SERVER PASSWORD' pop-up. Enter the login password in the field. Check the 'Show Password' checkbox to view the password to check it for mistakes.

Click the 'TEST' button to test if the configuration is correct.

2.4. Set Up Client System Record

Client System Records are set up by Transmit Configurations. Choose one of the configurations above to edit the Client System Record.

With one of the configurations chosen above, click the 'CLIENT SYSTEM' button.

[illegible]

Either select one of the existing records, or enter a new record by clicking the 'EDIT' button and entering text in the 'ENTERPRISE I.D.', 'CLIENT CODE', and 'DESCRIPTION' fields. In this example, the configurations read AW, AW, AUTOWARES.