

Table of Contents

User Interface	2
Modernization	2
Lock Application	2
Border Icons	2
Invoicing	2
Point-of-Sale	2
Sourcing	3
Forms	3
Vendor	3
Supplier	3
Inventory	4
Multi-Store	4
Forecasting	4
Part Entry	4
Part Utility	4
Extracts	4
Purchasing	4
Create Order Screen	4
Purchase Order Screen	5
Purchasing Dashboard	5
Purchasing Profiles	5
Price Updating	4
Reports	5
Financial	5
Inventory	5
Override	5
Customer	6
Maintenance	6
Controls	6

Release List of Changes

PWS PartsWatch R61.2

Enterprise	6
System	6
Store.....	6
Add-Ons	6
DFIU	6
eScan	6
PC Setup.....	6
Assign Printers	6

User Interface

Modernization

- Provided user interface (UI) improvements such as a new border and modernization of the grids. ([#60998](#))
- Allowed users to customize the behavior of specific function keys (“F Keys”) at the System level. ([#61868](#))
- Provided an option to display these buttons frozen on the left of every screen, which results in their display very close to the other screen contents. ([#64371](#))

Lock Application

- Provided many enhancements to the lock screen in order to improve security. ([#63150](#))

Border Icons

- Provided users with the ability to more easily view today’s sales for all locations, with one button click. ([#63216](#))

Invoicing

Point-of-Sale

- Provided the user with the option of what data to display in the screen title tab of the Invoice screen. ([#62228](#))
- Provided an option to display Commercial customer’s credit information on the Invoice Point-of-Sale screen. ([#63059](#))
- Gave users a way to determine if Quotes can be printed. ([#63168](#))
- Improved the usability of the Invoice Point of Sale screen for Mexican government Point-of-Sale requirements. ([#63741](#))
- Provided an indicator for customers using the custom RockAuto interface, that would

Release List of Changes

PWS PartsWatch R61.2

allow Rock Auto to send lost sales information to the PW system, in a feed that would subsequently both insert lost sales into the PW Lost Sales Report, and further, based upon additional business rules, to also update part item stocking levels (as a result of the lost sales that occurred on the RockAuto B2C website. ([#64145](#)))

- Added two new invoice modifiers to support credit invoices for short shipments and debit invoices for over shipments. ([#64601](#))

Sourcing

- Modernized the Shelf Sourcing screen (including replacing the two data grids with new PW Grids) and provided an option to display all source's sell prices and core sell prices in the sources grid to help the buying location select a source based upon comparing the source's prices. ([#60756](#))
- Modernized the 'Quick Sourcing' pop-up by replacing the previous grid with the new PW grid. ([#63005](#))
- Provided a way to calculate a markup or discount to a sourced purchase order's part cost using a supplier's price, provided the ability to use a sourced part cost to calculate a sell price at Invoice Point of Sale, and added a way to report Invoice Point of Sale transactions where the supplier's price was used as the sourced part cost. ([#63036](#))
- Modernized the Advanced Sourcing, screen including replacing the two data grids with new PW Grids and by displaying all sources (preferred, DC, other) horizontally in the grid. ([#63400](#))
- Enabled buying stores to enter and use their own buy quantity rule (BQR) for parts where sellers do not provide their pack quantities and only provide their pricing and availability in their own selling units (e.g. 4 boxes of sanding sheets available at \$12.50 per box unit). ([#64437](#))
- Added a setting that allows the business to choose one of three default settings in the case of insufficient quantity of an imported item at Point-of-Sale. ([#64563](#))
- Added a setting that allows the business to choose one of three default settings in the case of insufficient quantity on a sales order created for an inbound EDI 850 order. ([#64573](#))

Forms

- Updated the cash slip form to conform with Mexican government Point-of-Sale requirements. ([#63406](#))
- Complied with the Bahamas requirements to display the label "VAT" on printed invoices on PW Standard Forms. ([#64202](#))

Vendor

Supplier

- Expanded the length of the supplier code (SUP code) from 3 characters to 5 characters. ([#62928](#))

Inventory

Multi-Store

- Added the Buy Quantity Rule as an option to the Inventory Redistribution Setup screen. Also, added four BQR columns to the Inventory Redistribution Review screen. ([#49911](#))
- Retained the Inventory, Multi-Store, Multi-Mass Update screen function by removing the Multi-Store Part Creator/Editor screen function. ([#60667](#))
- Replaced the Inventory, Multi-Store, Part Creator / Editor screen by enhancing the part maintenance screens (e.g. Part Entry) to support multiple location functionality. ([#63341](#))
- Enhanced the Inventory, Part Utility, Inventory Mass Update screen to support multiple store functionality. ([#63342](#))

Forecasting

- Added an Inventory Management Forecasting function. ([#60448](#))

Part Maintenance

- Enhanced the “Set Tab Stop” functionality on the part maintenance screens to update field selection. ([#60507](#))
- Improved the user experience by updating the layout of the ‘Utility Button Options’ pop-up, found on the Part Entry, Order/Cost, and Part Pricing screens. ([#63892](#))
- Improved inventory counting functionality within the application when paper reports are used for counting. ([#64144](#))
- Made it easier to differentiate the display of a virtual inventory part (from the NonSKU table) with the display of a part in the physical inventory (from the parts table) when using the Standard UI. **Note:** The same change has also been made when virtual parts are displayed using the Classic UI. ([#64310](#))

Part Utility

- Updated label pricing in order to comply with Mexican law by creating a new roll label. ([#64172](#))

Price Updating

- Now updates the virtual inventory (NonSKU table) if the PW system is using a virtual inventory file. ([#64349](#))

Extracts

- Created a new custom Sophio extract using a previously created custom RockAuto inventory extract. ([#63074](#))

Purchasing

Create Order Screen

- Provided a new option when creating a multi-location purchase order so that each part's

Release List of Changes

PWS PartsWatch R61.2

order quantity can be calculated by rounding up the need quantity of each location to a multiple of a “Buy Quantity Rule”, and then summing together those results. ([#60590](#))

Purchase Order Screen

- Replaced the existing PURCHASE ORDER screen (a.k.a. PO Detail screen) with an updated screen that replaces the grid. This screen is used to review and manage any type of order: Purchase or Return. ([#63314](#))
- Added two new fields on the PO Edit Layout screen that will be available to display on a Purchase or Return order. ([#63417](#))

Purchasing Dashboard

- Provided the ability to delete multiple orders at once from the grid on the Purchasing Dashboard screen. ([#62033](#))
- Now allow users to select an order’s (purchase or return) ‘Vendor Memo’ for display on the Purchasing Dashboard. ([#63803](#))

Purchasing Profiles

- Enhanced the Audit Report to identify who creates, updates, or deletes profiles from certain purchasing screens. ([#61334](#))

Reports

Financial

- Provided the ability for users to access both versions of the Sales Analysis Report screens. ([#63125](#))
- Added additional Account Group Report filter criteria to the Sales by Account Group Report. ([#63283](#))
- Provided users the ability to search by ‘Account’ on the DMY Account Sales Report and by ‘Line Code’ on the DMY Line Sales Report. ([#63284](#))

Inventory

- As a proof-of-concept, expanded the ad hoc reporting capabilities in the application (by adding a ‘Display’ button on the Inventory Information Reports screen). ([#61861](#))
- Modified the ‘UPC / Bar Codes Report’ so users can view bar codes for only real inventory (parts table), or only virtual inventory (nonSKU table), or both. ([#64203](#))

Override

- Added a ‘Profile’ button to the Overrides Report screen so that Overrides Reports can be used with Task Scheduler. ([#63784](#))

Customer

Maintenance

- Provided users with the ability to easily view more account sales information from the Account Entry screen by adding a 'DMY Sales' button. ([#63143](#))

Controls

Enterprise

- Created new Enterprise Purchasing Setup and Invoice Options screens. ([#63194](#))
- Modernized the Delivery Surcharges screen to provide users with the ability to create custom delivery methods, and adding PW Grids. ([#63073](#))

System

- Made the behavior of pop-up prompts and saving data on tax screens consistent with other screens in the application. ([#61604](#))
- Created a Controls, System, System Inventory Setup screen and moved inventory related fields from the System General Setup screen. ([#63040](#))

Store

- Now, Phone Room users can print documents (e.g. quote, pick pack, etc.) using the same store settings as if the user was in that store. ([#64436](#))

Add-Ons

DFIU

- Improved DFIU's import of Virtual Parts for both single and multi-location companies that are using a Virtual Inventory (aka the nonSKU file). ([#63478](#))
- Added the ability to import Kits using a template in DFIU. ([#63078](#))

PC Setup

Assign Printers

- Enabled specific account pick tickets to be printed on a different pick printer, separating them from all other pick tickets. ([#64091](#))

eProducts

eScan

- Enabled the eScan application to query the PW application for the barcode, and other information, of a non-stocked virtual part (NnonSKU) so that it can be scanned. ([#64019](#))