

Training Packet: Promotions PartsWatch as of R58.4

The Promotions training packet goes over all of the features involved with creating promotional pricing for different campaigns and customers.

The document and video below are high-level overviews of most of the different types of promotions and features included in the new PROMOTIONS SETUP screen.

- Promotions Overview 2 pages
- Promotional Overview 6 minutes

The following videos go over how to create promotions, create campaigns for those promotions, and the basic settings necessary to create working promotional pricing.

- Promotions Configuration 6 minutes
- Campaign Setup 4 minutes
- Adding Promotions 6 minutes
- Basic Setup 5 minutes
- Advanced Settings 5 minutes

The following set of videos goes more into detail for the different types of promotional pricing models available for setup.

- BOGO Pkg Setup 4 minutes
- Qty Brk Single Item 6 minutes
- Tender Coupon 5 minutes
- Promotions Proration Pricing 4 minutes

The following three videos go over the process of invoicing parts with promotional pricing from start to finish.

- Invoicing Promotions 1 of 2 6 minutes
- Invoicing Promotions 2 of 2 5 minutes
- Invoicing Promotional Coupons 6 minutes

The following video compares normal promotional pricing to customer pricing.

Comparing Promo Pricing and Customer Pricing – 7 minutes

The final video in the series goes over how to interpret promotional pricing in the reporting module.

Reporting Promotions - 6 minutes