The following is a list of Override Security Manager Approval Pop-up tasks:

GENERAL POPUP - MANAGER APPROVAL POPUP	USE
MANAGER OVERRIDE POPUP DEFAULT	Default settings for all of the other tasks within a security plan. The settings entered for ACTION, LEVEL and LIMIT for this task will also be the settings for all the other tasks set up for a plan. Defaults on other task are editable.
ABOVE ALLOWABLE COST/MARGIN	Determines whether or not a manager override is required to sell a part that has a Sell price resulting in a GPM% higher than the HIGH COST MARGIN % (and the checkbox is checked) per store from the INVOICE OPTIONS screen – FEES/MARGINS tab or per Line from the LINE CODE RANK SPECIFICS screen.
ACCOUNT OVER CREDIT LIMIT - ALLOW CASH BACK OPTION	When an account is over their CREDIT LIMIT and the invoice total is a credit, this determines whether or not Manager Approval is needed to refund the account in cash, instead of putting it On Account to reduce the outstanding money owed from the customer.
ACCOUNT OVER THE CREDIT LIMIT	On the INVOICE screen, when an account is over the CREDIT LIMIT set up at MAIN ACCOUNT ENTRY and the setting STOP OVER CR LIMIT is checked, this determines whether or not a manager override is required if an item on a sales order brings the account over the credit limit, or a sales order is recalled and the account is already over the credit limit. If the manager approval code is entered, the account will be able to place the sales order ON ACCT, and if it is not entered, only returns can be done, or invoices that are PAID NOW. The task also determines whether or not the form of payment can be changed to ON ACCT when doing Edit Tender on an account that is over its credit limit.
ACCOUNT OVER THE DEFERRED CREDIT LIMIT	When selling a deferred core for a customer over the DEFER CREDIT LIMIT, and DEFER STOP OVER CR LIMIT is checked, this determines whether or not a manager override is required if dating or deferred charges are going to bring an account over the credit limit. **Note:** ACCOUNT OVER THE CREDIT LIMIT must be enable for this proc to trigger the manager approval pop-up. If ACCOUNT OVER THE CREDIT LIMIT is not active, this proc will not call the manager approval pop-up.
ADDING A PART TO A MANIFEST	Determines whether or not a manager override is required to use the right-click action on a manifest to select Add Part to Manifest, on the RETURN MANIFEST screen.
ALLOW REJECTED PROMO COUPONS	Determines whether or not a manager override is required to allow a promotional coupon at Point-of-Sale when it fails validation because of an invalid start or end date.

ALTERING RESTOCKING FEES	When the return of a part on the INVOICE screen results in a restocking fee based on the INVOICE OPTIONS, MARGINS tab setup, this determines whether manager approval is required to change the restocking fee amount.
ASSIGNING A DRAWER TO AN EMPLOYEE	Determines whether or not a manager override is required when a user assigns a drawer to an employee for both real and virtual cash drawers.
AUTO VALIDATE INVOICE ITEMS	This determines whether or not manager approval is required to allow the user to choose to auto-validate items when the SCAN VALIDATION setup is set to SESSION or PERSISTENT on the INVOICE OPTIONS screen, EXTENDED tab. SESSION indicates that each time an item is sold on an invoice, and each time the sales order is recalled, the item must be scanned (or the sell quantity must be entered in the VAL field.) PERSISTENT indicates that validated items do not need to be scanned again when opening an existing invoice reference. **Note:** When SCAN VALIDATE is set to NONE, this proc does not apply.
AUTO-SOURCED RETURN FOR VENDOR CANCELLED ITEM	When performing a return of an auto-sourced item at the INVOICING screen, determines whether or not a manager override is required to allow the user to perform the return by clicking the VENDOR DID NOT HAVE ITEM button, as a way to credit the customer their paid money, or ON ACCT charge because the customer never received the part.
BELOW ALLOWABLE COST/MARGIN	Determines whether or not a manager override is required when the SELL price ends up lower than the GPM% indicated in the LOW COST MARGIN % field, set up per store on the INVOICE OPTIONS screen, FEES/MARGINS tab, or per line on the LINE CODE RANK SPECIFICS screen.
CASHING OUT GIFT CARD	Determines whether or not a manager override is required to access the CASH OUT functionality on the GIFT CARD MAINTENANCE screen.
CORE SELL PRICE OF ZERO	Determines whether or not a manager override is required to return a core, in INVOICING, using the “C” modifier if the core sell price is zero. **Note:** This functionality is defined for the Core Return modifier only and is not used when core is returned using the “E” modifier or when core parts are returned using the “D” or “R” modifier.
DELETE ACCOUNT WITH CURRENT/PAST AR OR SALES HISTORY	Determines whether or not a manager override is required when a user attempts to delete an account with current or past AR or sales history from the MAIN ACCOUNT ENTRY screen.

EDIT ROA DISCOUNT	Determines whether or not a manager override is required when editing the DISCOUNT $ and DISCOUNT % fields in the ROA window at INVOICING and on the POST ENTRIES screen.
EDIT SALES ORDER LOCKED FOR PICKING	Determines whether or not a manager override is required when attempting to edit a sales order that is currently locked (via another user accessing it) for picking.
END OF DAY WITH UNPAID COD	Determines whether or not a manager override is required in order to close a day if unpaid CODs exist.
ENTER SHORT AMOUNT ON COD	Determines whether or not a manager override is required to record a short for the difference when recording payment received for a COD-UNPAID status invoice (via Edit Tender).
NEGATIVE MARGIN	Determines whether or not a manager override is required to sell a part with a negative Gross Profit Margin Percentage, either due to a price edit or stored part pricing/cost.
PAID IN OUT OF THE DRAWER EMPLOYEE VERIFY	Determines whether or not a manager override is required in order to allow an employee to be selected to verify the paid in to or paid out from amount in or from a drawer. **Note:** For Real Drawers only.
PAID IN OUT OF THE DRAWER MANAGER VERIFY	Determines whether or not a manager override is required in order to allow a manager to be selected to verify the paid in to or paid out from amounts in or from a drawer. **Note:** For Real Drawers only.
PAID IN OUT OF THE SAFE EMPLOYEE VERIFY	Determines whether or not a manager override is required in order to allow an employee to be selected to verify the paid in to or paid out from amounts in or from a safe. **Note:** For Real Drawers only.
PAST DUE ACCOUNT	Determines whether or not a manager override is required when an account is past due and the NO INV PAST flag is checked in the MAIN ACCOUNT ENTRY screen, to process the invoice as a charge sale. The task also determines whether or not the form of payment can be changed to ON ACCT when doing Edit Tender on a past due account.
PAYING BY CHECK PAYMENT OVER LIMIT	Determines whether or not a manager override is required when a check is tendered that is over the MAXIMUM OVER TENDER AMOUNT on the Tender Setup screen.
PRICE CHANGE	Determines whether or not a manager override is required to edit EACH or CORE prices on the EDIT PRICE pop-up. Applies to in-file and non-SKU parts only. Does not apply to NIF (write-in) parts.
PRICE CHANGE (GO LIGHT)	This task is needed to allow the existing manager approval prompt to work with Go Light and to allow these approvals to get written to

	the Override Report. The ‘ACTION’ button and drop-down for the ‘PRICE CHANGE (GO LIGHT)’ task are disabled. The user cannot change the ‘ACTION’ for this task because it must always be set to ‘PASSWORD REQUIRED (POP UP DISPLAYS)’.
PRICE EDIT AT OR BELOW COST	Determines whether or not a manager override is required if a manual edit causes a part to be sold with an EACH price at or below the value stored in the cost level specified at the INVOICE OPTIONS screen, COST AT POS.
PURCHASE / FORWARD RETURN FOR NON-RECEIVED ITEM	Clicking the ‘Vendor did not have item’ button when crediting an item sold with a Purchase (P) modifier will display a manager approval prompt. Clicking the ‘Vendor did not have item’ button when crediting an item sold with a Forward (F) modifier will display a manager approval prompt.
PURCHASED BY CHECK THAT HAS NOT CLEARED THE CLEARANCE PERIOD	Determines whether or not a manager override is required to allow an original purchase paid by check to be returned for cash when the maximum number of days required in the CHECK CLEARANCE PERIOD on the TENDER SETUP screen has not yet expired. If so, the Check Clearance Amount is considered, and if the return dollar amount exceeds the Check Clearance Amount, then manager approval is needed.
REFUNDING GIFT CARD	Determines whether or not a manager override is required to access the REFUND functionality on the GIFT CARD MAINTENANCE screen when the ALLOW AS REFUND flag is unchecked on the TENDER SETUP screen.
REFUNDING CORE VALUE FOR A LOST OR MISSING CORE FOR RETAIL CUSTOMER	Determines whether or not a manager override is required when, on the INVOICE screen, a Retail account is returning a Core Exchange (COE modifier) that was purchased as Resalable or Defective, and clicking NO at the RETURN ORIGINAL CORE TO CUSTOMER pop-up, indicating the physical core is unavailable.
REFUNDING CORE VALUE FOR LOST OR MISSING CORE FOR COMM CUSTOMER	Determines whether or not a manager override is required when, on the INVOICE screen, a Commercial account is returning a Core Exchange (COE modifier) that was purchased as Resalable or Defective, and clicking NO at the RETURN ORIGINAL CORE TO CUSTOMER pop-up, indicating the physical core is unavailable.
RELEASING A PO WITH NO PACK SLIP FROM COMM CUSTOMER	???
RELEASING A PO WITHOUT A FULL DEPOSIT FROM RETAIL CUSTOMER	???
RETURN ITEMS FROM A NON-PARTSWATCH RECEIPT	Determines whether or not a manager override is required when returning items with a modifier or RTN, COR or DEF and the NON-

	PW button is clicked on the Enter Customer Receipt Number pop-up.
RETURNING A NON-RETURNABLE ITEM	Determines whether or not a manager override is required in order to return parts that have a checked/on value in the 'Non-Returnable' checkbox on the PART ATTRIBUTES ENTRY screen.
RETURNING DEFECT ITEMS WITHOUT WARRANTY	Determines whether or not a manager override is required in order to return defective parts if the warranty has expired. If the purchase date of the part is greater than or equal to today's date minus the number of return days, the pop-up will not display as the date is still in the warranty. If not within the days of the warranties conditions, the pop-up will display.
RETURNING ITEMS FROM AN UNPAID COD INVOICE	Determines whether or not a manager override is required when returning items against an invoice that has a status of COD-UNPAID.
RETURNING ITEMS NOT FOUND IN PURCHASE HISTORY FOR COMM CUSTOMER	Determines whether or not a manager override is required when attempting to return a part, on the INVOICE screen, and the sale of that part is not found (not sold to account previously) in purchase history (LISA) for that customer. Regardless of the setting, the "Part not found in purchase history! Proceed with return anyway?" pops-up.
RETURNING ITEMS NOT FOUND IN PURCHASE HISTORY FOR QUICK CORE RETURN	Determines whether or not a manager override is required when attempting to return a part using the quick core return functionality and the sale of that part is not found (not sold to account previously) in purchase history (LISA) for that customer. Regardless of the setting, the "Part not found in purchase history! Proceed with return anyway?" pops-up.
RETURNING ITEMS NOT FOUND IN PURCHASE HISTORY FOR RETAIL CUSTOMER	Determines whether or not a manager override is required when attempting to return a part, on the INVOICE screen, and the sale of that part is not found (not sold to account previously) in purchase history (LISA) for unidentified retail customers.
RETURNING MERCHANDISE OVER LIMIT	When an Account has exceeded its Credit Limit, and has Returns on the salesorder, when the INVOICE button is clicked on the INVOICE screen, this task determines whether or not the Manager Approval pop-up displays.
SELECTING NIF PART	Determines whether or not a manager override is required to sell a NIF part.
SELL PRICE OF ZERO	Determines whether or not a manager override is required to sell a part with a 0.00 Sell Price via no pricing or Price Edit.
SHIPPING CHARGE CHANGE	Determines whether or not a manager override is required to edit the shipping charge for sourced parts.

TAXABILITY CHANGE	Determines whether or not manager approval is needed to override the tax setting of a part being sold or returned on the INVOICE screen.
VOIDING A FORCED REFUND INVOICE ITEM	Determines whether or not a manager override is required to void a return item on an invoice.
VOIDING AN INVOICE	Determines whether or not a manager override is required to void an invoice by clicking the CANCEL ORDER button on the INVOICE screen.
VOIDING AN INVOICE FOR A CLOSED CONSIGNMENT	Determines whether or not a manager override is required when a user is attempting to either void an open sales order created for a closed consignment or void an item on an open sales order created for a closed consignment.

Following is a list of Inventory tasks:

INVENTORY - ADD PART QUESTION POPUP	**USE**
ADD PART QUESTION POPUP DEFAULT	Default settings for all of the other inventory tasks within a security plan. The settings entered for ACTION, LEVEL and LIMIT for this task will also be the settings for all the other tasks set up for a plan. Defaults on other task are editable.
INVENTORY MAIN SCREEN	Determines whether or not manager approval is required to add a part on the MAIN PART ENTRY??? screen.
NON SKU MAIN SCREEN	Determines whether or not manager approval is required to add a part on the ??? screen.

To access the User Guide for Override Security Tasks, click the link below:

PW_Override_Security_User_Guide