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Invoicing

Promotions

- Added the ability to set up and sell parts on multiple promotional discounts (e.g. BOGO, buy any 3 items for a set price, etc). (#49600 / [Video 1 of 14](#))

Catalog

- Added support for an embedded Federated catalog. (#49580 / [Video](#))
- For the Federated catalog, provided the ability to map catalog lines to store lines. (#52323)
- Added support for running multiple catalogs at Point of Sale. (#49580 / [Video](#))
- For the ACES catalog, provided the capability to select multiple Groups and Subgroups in two different ways: using the Group and Subgroup drop-downs, as well as using a menu on the Part Search pop-up (#53227 / [Video 0:42](#)).
- For the ACES catalog, provided the option to hide or show NIFs when parts are displayed, and the checkbox can still toggle after NIFs are displayed. (#48190 / [Video 2:55](#))
- For the ACES catalog, provided the ability to saves jobs (e.g. a brake job) that can be used for all customer accounts. (#51385 / [Video](#))
- For the ACES catalog, provided the ability to view and source from any preferred source with available QTY AVAIL in a drop-down. (#52308 / [Video 5:16](#))
- For the ACES catalog, provided the capability to use “google-like” vehicle search to auto-populate the year, make and model drop-downs. (#52308 / [Video 1:53](#))
- For the ACES catalog, now display a new left panel frame with filters for parts displayed: Position, Part Types, Manufacturers, etc. (#52308 / [Video 2:45](#))
- For the ACES catalog, provided the ability to select/lookup a vehicle by entering a License Plate number. (#52308 / [Video 0:23](#))
- For the ACES catalog, provided a Buyer’s Guide function. (#52308 / [Video 8:44](#))
- Enhanced the ALLeCAT catalog user interface to be more consistent with the ACES Catalog user interface. (#42393)

Point of Sale

- Added the option to alert the counter person if a part number entered on the sell line is already on another open sales order. (#50670 / [Video 0:10](#))
- Added the ability to enforce scan validation for all parts on a sales order. (#49255 / [Video 5:56](#))
- Enabled a user to determine how the HOLD button works on the POS screen. (#50435 / [Video 4:00](#))
- Enabled a user to show or hide different buttons on the POS screen. (#49600 / [Video 2:32](#))

Release List of Changes

PWS PartsWatch R57.3

- Provided security procs for all pricing levels on the PRICE EDIT pop-up. (#51416 / [Video 4:40](#))
- Provided a new security proc for taxability to separate it from the pricing level security procs. (#52802 / [Video 5:18](#))
- Provided support for different default quantities for POS sales (e.g. 0, 1, or Per Car), POS returns and within Catalog. (#49451 / [Video 3:32](#))
- When an account has multiple Ship To addresses with none defined as the default, now prompt the user to select one. (#49455 / [Video 1:26](#))
- Enabled the user to select a Ship To address using new Ship To IDs. (#51469 / [Video 2:45](#))
- Changed the new Ship To IDs to Branch IDs, and then displayed them in the LISA Transactions Report and other places. (#52073 / [Video 2:58](#))
- Added the ability to track lost sales at the SELL QUANTITY field. (#49804)
- Added the ability to track lost sales by supplier. (#51431 / [Video 4:46](#))
- Display whether sourcing prices were applied to the part on the Ctrl + D pop-up. (#50819 / [Video 4:56](#))
- In addition to supercedes and alternates, now display VCO (vendor changeover) parts in the list of alternates/supercedes below the sell line. (#51994 / [Video 5:15](#))
- Provided the option to define and select Top Accounts from a drop-down list within POS. (#52079 / [Video 0:13](#))

Returns

- Enabled the user to define whether new resalable returns go to manifest, the shelf or are prompted with a pop-up. (#50610 / [Video](#))
- Added more options and fields to the returns validation grid on the POS screen. (#50613 / [Video](#))
- Added the option to control by vendor whether restocking fees are charged for returns of sourced parts. (#50686 / [Video](#))
- Added the option to track returns to the original counter person who sold the part. (#50722 / [Video](#))
- Enhanced the way sourced items are processed when returned. (#51422 / [Video](#))
- Enhanced the Warranty pop-up for returns on the POS screen. (#51765 / [Video](#))

Sourcing

- Added the ability to reopen the QUICK SOURCING pop-up for a part after that part is already on sales order grid via a right-click menu option or the SOURCE IT button. (#50873 / [Video](#))
- Added the option to set different sell pricing levels for different vendor sources on SUPPLIER ORDER SPECIFICS screen. (#50724 / [Video](#))

Release List of Changes

PWS PartsWatch R57.3

- Added a new XF invoice modifier for sourcing (transferring) between stores, to track and report separately from the existing BO modifier for sourcing from third party vendors. (#50729 / [Video 1:34](#))
- Added the ability to use the sourcing cost if the average cost is zero. (#50539)
- Provided the option to auto-finalize invoices when all sourced parts on the invoices are received into stock. (#51237 / [Video](#))
- Enhanced the way default sourcing modifiers are set up (e.g. XF / BO) and are used for sourcing (transferring) parts across stores. (#52097 / [Video 0:32](#))

PW Standard Invoice Forms

- Displays the text CREDIT more prominently. (#49450)
- Displays the text CORE DEFERRED on the original sales invoice for a DCB account. (#51931)
- Added a new option to display the Tax ID. (#51437 / [Video 1:42](#))
- Added a new option to display Customer Bill To & Ship To phone numbers. (#51437 / [Video 1:05](#))
- Improved support for bar codes, credit card info, FEE subtotal and multi zone/bin. (#51257 / [Video 0:26](#))
- Added a new option to insert graphical pictures (e.g. advertisements) at the bottom of the full-page form # 604 only. (#51931 / [Video 4:06](#))
- Added a new option to print only store copy, only customer copy or print none. (#52201 / [Video 3:29](#))
- Added a new option to hide the vendor (supplier code or store #) for a sourced part. (#51437 / [Video 2:40](#))
- Added a new option to hide List prices on the full-page form # 616 only. (#51437 / [Video 2:45](#))
- Added a new option to display seven invoice message lines at the bottom of full-page form # 616 only. Five invoice message lines is the default. (#51437)
- Added a new option to wrap the Part Description. (#51437 / [Video 2:04](#))
- Added a new option to print invoice subtotals and messages on every page or only the last page of invoices with multiple pages. (#53235)

Email Invoices and Quotes

- Enabled emailing invoices and quotes to multiple recipients. (#49453 / [Video](#))

Find Customer Pop-Up

- Added miscellaneous enhancements to clear filter values when other values are entered (e.g. enter account clear phone etc.) (#50906)

Phone Room

- Only enable the ROA button on the POS screen if the current store is the same as the terminal PC store, especially important when using phone room function. (#52103)

Sales Order Status

- Added more fields displayed on Invoice ref and images (e.g. invoice total amount and invoice type). (#49452)
- Enhanced the screen to enable a user to select and print multiple pick tickets or invoices at once; used if the printer jams. (#52254)

Store to Store Transfer

- Enabled a transfer invoice ASN from the selling store to update the part cost on the buying store's PO to the selling store. (#51875)

Standard Pick Form

- Provided USA users with a new “proof of concept” PW Standard Pick Form that contains several user selectable print options. (#51937)

Closeouts

AP / GL Export

- Added, as a proof of concept, the ability to perform three-way match and then export payment of bills to Quickbooks (or another Accounting package). (#50965 / [Video](#))

EOM

- Provided an option on the control screen to clear all account balances for all NOAR accounts at end of period. (#52132 / [Video 5:12](#))

GL Export

- Added the ability to review daily debit and credit totals on PW screen and then export data to a file in CSV or Quickbooks file format. (#51144 / [Video](#))

AR

Post Entries

- Now allow posting over applied payments and other changes. (#50726 / [Video 0:54](#))
- Provided a new switch to determine if over applying payments is allowed. (#51668 / [Video 0:14](#))
- On the POST ENTRIES screen, do not automatically pre-check the PRINT ROA checkbox (to save paper and cost). (#50474 / [Video 1:46](#))
- Provided the ability to post a PE transaction after the EOD and before the end of period (EOW or EOM) for the account. (#51421 / [Video 4:25](#))
- Added the ROA button to the POST ENTRIES screen. (#52281 / [Video 0:32](#))

ROA

- Added the ability to feed payments using a new MS Excel file format (only posts without applying). (#52793)

Statements

- Added the ability to collate statements when printing extra copies (e.g. 1,2,3,1,2,3 or 1,1,2,2,3,3). (#44738 / [Video 3:43](#))

Customer

Consignments

- Provided support to consign merchandise. (#50817 / [Video 1 of 2](#))

Account Main

- Provided a security proc to determine which users can click the ADD account button on the MAIN ACCOUNT ENTRY screen. (#49576 / [Video 6:26](#))
- Provided the ability to delete an account with outstanding AR; with manager overrides. (#51503 / [Video 7:58](#))

Lookup

- Enhanced customer search by stripping out characters (e.g. H P, H.P., or H&P). % can also be used as wildcard. (#49449 / [Video 0:30](#))

Pricing

- Added the new capability to set up pricing plans for Account Types within Store Groups. (#50786 / [Video 0:46](#))
- Added the new capability to set up pricing plans by Account Type or by Store Group. (#50475 / [Video 0:18](#))

Purchasing

PO Create

- Added a new PO CREATE screen that replaces existing PO PROFILE screen with additional functionality. (#49828 / [Video 1 of 3](#))
- Added the ability to import a WRITE-IN PO or RO from a file in multiple formats (e.g. excel, csv, txt, etc.) on new PO CREATE screen. (#49828 / [Video 2 of 3](#))
- Enabled entering supplier defaults for existing minimum thresholds, (e.g. cost, units, packs, and weight) as well as two new minimum thresholds (volume and alternate currency using user entered exchange rate) with PO override capability. (#49828, #51886 / [Video 3 of 3](#))
- Now support entry of multiple Line Codes and PN Codes on new PO CREATE screen, and multiple Sales Class exclusions. (#49828)
- Added the option to order supercedes instead, and another option to lower order quantity if alternates have QOH on new PO CREATE screen. (#49828)
- Added the ability to create new PO profiles that dynamically change to include supplier default changes (if not overridden). (#49828)
- Added the ability to create new PO profiles that are shareable across multiple stores. (#49828)

- Enabled a user to create a "manifest" return order from a list of scanned parts (a "Scan Session"). (#51748)
- On EDIT LINES pop-up, enabled a user to see all lines on the SUPPLIER LINES CODES screen. (#51944)

Multi-Store Distributed PO

- Enabled a central buying store to only consider their store's portion ("MY QTY") of the total on order quantity (they are ordering on behalf of multiple stores) when they create another single or multi-store order. (#50746 / [Video 2:01](#))
- On the F8 ON ORDER pop-up, now display a new MY QTY column that applies specifically for Multi-Store Distributed Orders. (#51104 / [Video 4:14](#))
- At PO receipt, enabled receivers to allocate full or partially received quantities to any stores regardless of the stores on the PO when it was created. (#50009 / [Video 5:12](#))

PO Receipt

- Provided the option to receive electronic ASN 856 files from various Gateways (e.g. gCommerce, Corecentric and Auto Plus USA). (#52293 / [Video 0:07](#))
- Provided the ability to select which ASNs to process for a PO; impacts the SET RECEIVE QUANTITY pop-up. (#51682 / [Video 0:53](#))
- Made visible a hidden switch "Treat ASN for Gone PO as a NID PO" on the SYSTEM PURCHASING SETUP screen. If an ASN arrives for a PO already received or canceled, switch determines whether to ignore ASN or apply ASN to a NID PO created "on the fly". (#52121 / [Video 2:40](#))
- Provided the option to print part labels (with zone / bins) after parts are received into stock (to stick to the parts themselves). (#52096 / [Video](#))

PO Transmit

- Now allow a PO to be edited after the PO has already been transmitted. (#50929 / [Video 0:35](#))
- Now display PO # instead of PO Ref # on a PO that is transmitted via email. (#51065)
- Provided the option to send alert text messages to smart phones if sourced orders are partially fulfilled. (#51563 / [Video 3:00](#))
- Miscellaneous enhancements to improve emailing POs using SUPPLIER XMIT screen. (#52031 / [Video 4:08](#))
- Provided capability to enter and transmit supplier part # aliases instead of store part #s and the option to print both on PO Report. (#48576 / [Video 2:46](#))
- Display vendor confirmation on the PO Main screen for PO files received by the vendor transmitted via Aconnex. (#52610 / [Video 4:39](#))

Timed Orders

- Added the ability for users to define whether Timed Orders create a PO or RO in WIP or FIN status. (#50802)

Manifests

- Enabled users to define part cost level for manifests on SUPPLIER ORDER SPECIFICS screen. (#50306)
- Added a TRANSMIT MANIFESTS checkbox to the SUPPLIER ORDER SPECIFICS screen; changed CLOSE/TRANSMIT to CLOSE. (#51914 / [Video 1:44](#))

Auto Back Order Filling

- Now add all CBO filled parts on one invoice per sister store instead of one invoice per PO per sister store. (#49490)

Edit Layout

- Corrected checkbox when saving private layouts and added ability to see all public layouts saved. (#50799)

Inventory

Warranty Setup

- Added a new screen for setting up part warranties. (#51765 / [Video 1 of 2](#))
- Added changes for deleting or deactivating a warranty. (#52038 / [Video 2 of 2](#))

Stocking Level Edit

- Added a new button on the MAIN PART ENTRY screen to navigate to the STOCKING LEVEL EDIT screen. (#50612 / [Video 1:21](#))
- Added additional fields to Multi-Store Stocking Level Edit function (e.g. Description and Min Sell). (#49752)
- Added ability to NEXT / PREV through all parts on a PO instead of all parts in the store's inventory. (#49752 / [Video 2:47](#))
- Added the ability to see linked and unlinked sales history for supercede parts. (#49752)
- If the user enters a Part # without a Line, and the Part # exists in only one Line, now no longer display FIND NONSKU PART pop-up. (#49752)

Main Part Entry

- Added the ability for users to define whether ADD NEW PART pop-up defaults to Yes or No. (49753 / [Video 0:38](#))
- Changed label from TOTAL IN STOCK to QTY ON HAND (QOH). (#50023 / [Video 0:10](#))
- Provided the ability to see a full list of supercedes and alternates (like on POS) instead of only seeing one supercede. (#52043)

Shelf Labels

- Label cost savers; included a new option to not print store headers/footers, to start printing on a specific sheet label (6 of 8), etc. (#51897 / [Video 1:50](#))
- Provided 9 different label output styles: 4 roll styles and 5 sheet styles. (#52494 / [Video 3:37](#))

Inventory Redistribution

- Provided the ability to create a Transfer XFER PO from within PO DETAIL/EDIT screen, and also on three other screens. (#51928 / [Video](#))
- Added another option to OVERSTOCK drop-down called ZERO so all available parts in FROM stores are viewed. (#52116)

Audit Cost Edits

- Added Qty Before to Part Ledger Cost Edits Report. (#52752)

Zone / Bin

- Created a new setup screen to enter multiple zone / bins for a part. (#50727 / [Video 4:44](#))

Reporting

Account Outstanding Core

- Added a PRINT and PREVIEW button to the BULK CORE RETURNS screen so users can run an Account Outstanding Core Report. (#51934 / [Video 7:21](#))

Alternate / Supersedes Report

- Added a new Alternate / Supersede Report. (#49838 / [Video 2:31](#))
- Provides the option to print QOH for all alternate and supersede parts, as well as original or superseded part. (#51434 / [Video 3:07](#))

AR Transactions Report

- Provided an "Open AR" option to report all detailed transaction that match the total balances on AR Aging Report. (#49448 / [Video 7:12](#))

Cash Transactions

- Added a new report called "Open Drawers-AR Posts" to enable viewing all ROAs in all stores in all open drawers. (#52161 / [Video 1:21](#))

Customer Price Sheet

- Enabled the report to be exported to Excel. (#49015 / [Video 1:19](#))
- Added a new security proc to allow or deny the EXPORT of the report output. Can still be printed or previewed. (#51656)

Deposit Summary Report

- Provided one summary amount to be taken to the bank on report output and on DAY CASH CLOSE screen. (#49447 / [Video 2:40](#))

DMY Line Sales Report

- Added a new *Quick Reporting* option to the DMY STORE SALES REPORT screen. DMY Account Sales Report already on screen. (#51628 / [Video 4:07](#))

Employee Setup Report

- Added the new Employee Setup Report and the new Employee List Report. (#49836 / [Video 4:15](#))

Inventory Advanced Criteria

- Added Part Description to the ADVANCED CRITERIA pop-up, with option to search using "Contains" or "Begins With". (#51568 / [Video 1:13](#))

Inventory Count Report

- Added filters to optionally print QOH and part costs. Also added the choice of stocking level to print (e.g. OP only, MIN and MAX). (#51347 / [Video 2:27](#))

Inventory Reports

- Now supports entering a stripped part number on LISA, PATI, Part Ledger and other reports. (#49449)

Invoice Journal Report

- Added a Cashier drop-down filter. Added a drop-down choice of SLS, CTR or CAS for which employee prints on Journal Detail. (#51545 / [Video 3:12](#))
- Added gift card sales and returns rows to the Invoice Journal Summary Report. (#52935)

LISA Part Ranking Report

- Enabled a user to preview/print stocking levels (e.g. Min, Max and Order Point) on report output. (#49840 / [Video 5:50](#))

LISA Transactions Report

- Added two new sourcing related filters to identify where parts were sourced from. (#50611 / [Video 5:02](#))
- Provided the ability to set user defined default start date. (#49994 / [Video 4:33](#))

Lost Sales Report

- Enhanced REASON CODE column to support tracking lost sales at sell quantity field. (#49804 / [Video 6:24](#))
- Added filters to select source types or specific sources. (#51433 / [Video 3:51](#))

Manifests

- Added a new Manifest Store Summary, Manifest Vendor Summary and Detail Report with view across all stores. (#49489 / [Video 3:23](#))

Pack Quantity Report

- Added a new Pack Quantity Report displaying UPC, BQR and MIN SELL information for parts. (#51259 / [Video 0:41](#))

Part Ledger Report

- Added Core Cost as a new column to the report. (#50555)

Part Notes

- Added display of part notes on Part Notes Report, no longer just which parts have notes. (#49979 / [Video 5:03](#))

PO Receiving Report

- Provided a selectable alternative PO Receiving Report that only contains Line / PN #, Desc, Zone / Bin and Part Notes. (#52040 / [Video 5:27](#))

PO Report

- Provided the option to show or hide the asterisk that indicates a NON EACH part being ordered. (#52044 / [Video 5:50](#))

Promotional Setup Reports

- Added a suite of promotional setup reports to the Invoicing menu. (#49600 / [Video 14 of 14](#))

Sales by Account Group Report

- Added ability to report sales and profit by STATE. (#49806 / [Video 1:56](#))

Scan Sessions

- Created a new report that prints scan sessions and also compares a list of scanned parts to a list of parts in a manifest. (#51828 / [Video 5:54](#))

Task Scheduler

- Enhanced Task Scheduler delivery options so that email and file folder destinations are FREE to use by all customers. (#51908 / [Video 6:15](#))

Tax Report

- Enabled the ability to report taxes by sales or net sales. (#50614 / [Video 6:53](#))

UPC Report

- Added a new UPC / Barcode Report. (#51100 / [Video 0:38](#))

User Security

- Added the new System Security Setup Report and Security Plans Comparison Report. (#50420 / [Video 4:58](#))

User Interface

Application Border

- Enabled users to define different color bars on left border to distinguish different stores. (#49829 / [Video 0:16](#))

Number of Windows Opened

- Provided the option to have open concurrently a minimum of 6 and a maximum of 20 different windows. Default is 6. (#52229 / [Video 2:27](#))

Clear Cache

- Added a new menu item to clear cache so that after making switch or discount changes a user does not need to log out. (#52029 / [Video 3:22](#))

Menus

- Created a new Controls, System, Purchasing Setup, PURCHASING SETUP screen; moved sections from Controls, System, General Setup, SYSTEM GENERAL SETUP screen. (#51531 / [Video 6:18](#))

Windows Menu

- Now displays store # to the right of each Windows screen name - in a multi-store system (e.g. PATI REPORTS - 3). (#50333 / [Video 1:34](#))

Employee Access

- Created new employee types to filter out Autologue support employees from employee drop-downs and employee reports. (#41829)

Help About Pop-Up

- Now always display a link to Release Notes document so that all users always know what is in their current version. (#53061 / [Video 4:21](#)).

Screen Context Sensitive Help

- When the F1 hot key is pressed from every screen, F1 Help will navigate to that screen (or that screen tab section) in F1 help. (#52034 / [Video 5:32](#))

Login Passwords

- Enabled corporate support employees to bypass restrictions. (#39613)
- Enhanced login password security (with more restrictions). (#49821)

Store News

- Enabled a user to update store news for all stores at once (useful for multi-stores). (#48477 / [Video 1:51](#))

Store to Store Messaging

- Enabled stores to send messages to other stores that will print out at the other store's printer. (#50603 / [Video 1:57](#))

System Information Screen

- Expand the size of the system news section of the screen to display more information to users. (#51939 / [Video 0:16](#))
- Added a MY WEB SITE button for a store's optional own home page. Changed WEB BROWSER label to AUTOLOGUE. (#52971 / [Video 0:43](#))

Add-Ons

DFIU

- Provided a new menu item to open DFIU from inside the application. (#51991 / [Video 6:55](#))
- Added the ability to insert UPC barcodes, SKUs, Aliases, OEM #s and long part numbers (LPN) into the UPC table. (#51917)

- Added the option to MOVE instead of LINK part sales histories by adding VCO Vendor Changeover instead of Supercede. (#51932)

RF Gun

- Now avoid displaying a prompt forcing receiving clerk to choose a PO/ASN from a list if scanned part exists on multiple ASNs. (#51394)
- Added a new function called "Scan Session" that enables a user to scan a group of parts (for multiple purposes). (#51747 / [Video](#))
- Added a new Scan Validation function performed by wireless scanner. This function already existed at POS with wired scanner. (#51884 / [Video](#))

Autologue's eDelivery

- Now, only displays the eDelivery checkbox at POS if using eDelivery. (#51662)

Autologue's eOffice

- Provided the option to select which Part Description is passed to eOffice on invoices. (#52563)

ASD – Installation Utility

- A new Install Shield installation program has replaced the existing Wise installation program.

Data Interfaces

Autologue's AutoCube

- Added new Sales, Inventory and PO Extracts from PW to AutoCube for advanced drilldown and graphical reporting. (#51412)

Central Services

- Display Canadian warehouse promotional discount prices on the Part Entry ORDER COST screen. (#51979)

Excel Pricing Template

- Provided the ability to insert new discounts records for the same line code with only a new expiration date. (#52203)

Inventory Feed

- Changed Inventory Feed to call inventory.php by default when adding a part; can be overridden on command line. (#51220)

eCommerce

Autologue ePartConnection

- Provided an option for ePartConnection orders to PW to print as invoice or pick. (#52159)

Fedlink Website

- Enhanced the PW integration with the Federated website. (#53132)

Release List of Changes

PWS PartsWatch R57.3

- Provided interface to buy parts from PW using a federated website. (#51532)

Nexpart Website

- Added a new option that Nexpart users will only be able to see invoices created from Nexpart and not from PW. (#51956)

RockAuto

- Added new PW to RockAuto website integration. (#52916)

Utilities

Archive Sali

- When invoices are finalized, now queue them to be sent to an "archive" repository; this is Part 1 of 2 of a 2 phased project. (#49842)

Bulk Parts Delete

- Provided an option (via a new switch) to delete virtual inventory (nonsku records) while deleting parts in the store's inventory. (#51518)

PC Setup

Mode 2

- Behind a security proc, provided the ability for a user to proactively go into Mode 2 (for setup and testing). (#52036)
- Improved Mode 2 status reports; enabled a new way to check and download a mode 2 file for all slave desktops. (#52659)

BG Processor

- Improved handling of shutting down the BG Processor; so that tasks being performed during shutdown are restarted. (#52716)