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Invoicing

Catalog

There were many new features added to the ACES CATALOG screen including ability to select multiple Groups and Subgroups, a new vehicle "smart" search, creating and saving jobs, a new Buyer's Guide, License Plate search, sourcing with less keystrokes and a new panel for filtering brands and positions of parts displayed, to name a few.

- ACES Catalog Overview – 1 page
- ACES Catalog Features List / Comparison Chart with NCC – 3 pages
- R57 ACES Catalog Enhancements - 8 minutes
- ACES Catalog Jobs – 4 minutes
- iTrack#52308_57.1_PW_ACES_Catalog_Enhancements_FSD_R1.3 – 26 pages

PW also supports the ability to open multiple different catalogs at POS. In addition to the ACES UI, you can subscribe to the embedded Nexpart NCC or Federated catalogs. Contact Sales or Customer Support if interested.

- Multiple Catalogs at POS – 2 minutes
- Nexpart Catalog Integration – 4 minutes
- Federated Catalog Integration – 1 minute

Promotions

In addition to setting up any existing Customer Price Plans, you can now also set up promotional campaigns for seasonal or indefinite specials targeting your retail, commercial or all of your customers.

- Comparing Promo Pricing to Customer Pricing – 7 minutes

Examples of promotions include your customers buying three of any assortment of pre-defined parts for a specified price, or buying three and getting the fourth one free. You can also create "oil change" or "brake specials" using a pre-defined list of parts. There are over twenty different types of promotions.

- Promotions Overview – 2 pages
- Promotional Overview - 6 minutes
- Promotions Configuration - 6 minutes
- Campaign Setup - 4 minutes
- Adding Promotions - 6 minutes
- Basic Setup - 5 minutes
- Advanced Settings - 5 minutes

- 🎞 [BOGO Pkg Setup](#) - 4 minutes
- 🎞 [Qty Brk Single Item](#) - 6 minutes
- 🎞 [Tender Coupon](#) - 5 minutes
- 🎞 [Promotions Proration Pricing](#) - 4 minutes
- 🎞 [Invoicing Promotions 1 of 2](#) - 6 minutes
- 🎞 [Invoicing Promotions 2 of 2](#) - 5 minutes
- 🎞 [Invoicing Promotional Coupons](#) - 6 minutes
- 🎞 [Reporting Promotions](#) - 6 minutes
- 📄 [iTrack#49600_57.1_PW_Promotions_Setup_FSD_R1.1](#) – 86 pages

Forms

There are new PW Standard half and full page Invoice forms for the USA and Canada with plenty of new features and options.

- 📄 [PW Standard Invoice Overview](#) – 2 pages
- 🎞 [Standard Invoice Forms Options](#) – 5 minutes
- 📄 [iTrack#51437_57.3_PW_Forms_Enhancements_FSD_R1.2](#) – 17 pages
- 📄 [iTrack#51931_57.1_PW_Standard_Invoice_Form_Changes_FSD_R1.1](#) – 11 pages
- 📄 [iTrack#52201_57.1_PW_Paper_Management_Of_Forms_FSD_R1.2](#) – 8 pages
- 📄 [iTrack#51257_57.0_PW_PW_Invoice_Form_Changes_FSD_R1.0](#) – 25 pages

One of the options is to insert graphical images at the bottom of a full page invoice.

- 📄 [How To Include Images on an Invoice](#) – 8 pages
- 🎞 [Invoice Form Options](#) - 12 minutes

In this release, everyone will migrate from their custom invoice form (if they use one) to the new PW Standard invoice form in order to take full advantage of all existing features and any new features added.

- 🎞 [How To Migrate from Custom to PW Standard Forms](#) – 3 minutes

Effective immediately, there will be fees for updating any custom forms but no fees for enhancing the PW Standard forms.

Closeouts

GL Exports

At EOD, you can now export your sales, AR and inventory into a file that you can then import into your accounting software. There are two file formats: CSV (comma-separated values) and

iif (Intuit interchange format), which is used specifically for Intuit's QuickBooks desktop software. You can use our worksheet to help you map PW information to your GL Accounts.

There is a separate, proof of concept, AP export for performing a "3 way match" in PW and then exporting a file of authorized payments for your vendor suppliers.

- [Accounting Exports Overview](#) – 2 pages
- [How-To Use the G/L Export](#) – 7 pages
- [G/L Mapping Worksheet](#) – 5 pages
- [GL Export](#) – 11 minutes
- [AP Export](#) – 11 minutes
- [iTrack#51144_56.1.7_PW_GL_Export_Enhancements_FSD_R1.0](#) – 33 pages
- [iTrack#50965_56.1.7_PW_Accounts_Payable_Export_FSD_R1.1](#) – 23 pages

Purchasing

PO Create

As part of a Strategic Plan to enhance all purchasing screens, the first screen to be enhanced is the PO PROFILE screen which is being replaced with a new PO CREATE screen. The new screen has many new features. Both screens will remain in the application until everyone has all of their old profiles migrated to the new format.

You can now create a purchase or return order by importing a list of parts from a file (e.g. spreadsheet) or from a "scan session" (of previously scanned parts).

You can now also set supplier minimum thresholds for freight/cost, units, packs, volume, weight or alternate costs (via exchange rate).

- [PO Create Overview](#) – 2 pages
- [Purchase Order - Create 1 of 3: Introduction](#) – 9 minutes
- [Purchase Order - Create 2 of 3: Write In](#) – 12 minutes
- [Purchase Order - Create 3 of 3: Defaults and Profiles](#) – 9 minutes
- [iTrack#49828_57.0_PW_PO_Create_Part1of2_FSD_R1.0](#) – 48 pages

Multi Store Distributed PO

Multi store users have previously created multi store consolidated orders that combine the order quantities from a group of stores for a centralize order, specifically to help meet a vendor's minimums.

Now, there is also a new multi store distributed order that has the same functionality as a consolidated order, plus a lot more. The biggest difference is that a multi store distributed order

will retain each store's order quantity. Therefore, when the parts arrive at the central buying store, the parts can immediately be "cross-docked" to the other stores.

Use either or both types of multi-store orders to support your purchasing needs.

- [Multi Store Distributed PO Overview](#) – 3 pages
- [Multi Store Distributed PO](#) – 9 minutes
- [iTrack#50009_57.1_PW_MultiStore_Distributed_PO_Enhancements_FSD_R1.2](#) – 23 pages

Customer

Consignments

You can now consign some of your inventory to your accounts.

- [Consignments Tracking Overview](#) – 2 pages
- [Consignments Tracking 1 of 2: Understanding and Adding](#) – 7 minutes
- [Consignments Tracking 2 of 2: Closing and Reporting](#) – 10 minutes
- [iTrack#50817_57.2_PW_Consignments_Tracking_FSD_R1.3](#) – 50 pages

Inventory

Warranties

The new WARRANTY SETUP screen was created that can be especially helpful for returned batteries and tires at POS.

- [Warranty Overview](#) – 2 pages
- [Warranty Setup 1 of 2](#) – 5 minutes
- [Warranty Setup 2 of 2](#) – 8 minutes
- [Warranty Returns](#) – 6 minutes
- [iTrack#51765_57.1_PW_Battery_Warranty_Enhancements_FSD_R1.0](#) – 11 pages